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# The interaction of cartoonist's gender and formal features of cartoons\*

ANDREA C. SAMSON and OSWALD HUBER

## *Abstract*

*The present study investigates gender differences in the use of formal features of cartoons, like the amount of text, the number of panels, or the application of color. For the analysis, 300 cartoons (150 each by female and male cartoonists) were selected randomly from the works of 1519 cartoonists. Twenty-one formal features were analyzed. On average, female cartoonists use more text, include text more frequently, and also draw more panels. These differences were expected, because Differential Psychology has shown for a long time in a variety of cultures that, on average, women tend to perform better in tasks testing verbal intelligence whereas men perform significantly better in tasks that require spatial intelligence. We also found a difference in the type of joke: Women more frequently draw cartoons with incongruity-resolution humor, whereas men prefer to draw cartoons with nonsense humor. The results are discussed in relation to gender differences in humor processing and gender differences in general.*

*Keywords: Cartoon; humor; gender; formal features.*

## **1. Introduction**

Before the introduction of our main hypotheses, it is necessary to define cartoons and differentiate them from comics. Cartoons are drawings in which an action, situation, or person is caricatured or symbolized, often in a satirical manner (Gerberg 1989). While comics are normally not restricted to a limited number of panels, a cartoon is a joke told in a picture (drawing, painting, etc.) comprising one or only

a few panels (Nilsen and Nilsen 2000). The style of cartoon is mostly characterized by simple lines, exaggerated features, as well as sketch-like and simplified figures. Comics are more orientated towards stories, their artwork is detailed, anatomically correct, and the drawing often closely resembles reality.

In the present study we focus exclusively on cartoons. Here, one can distinguish between the content of the joke and its formal pictorial representation. There are substantial differences between the formal styles of cartoonists, as shown in a comparison of works by Van Amerongen, Tomaschoff, Serre or Glashan, for example. Books and courses teaching the art of drawing cartoons usually pay special attention to formal features of the picture and their effect on the viewer, for example, Gerberg (1989), Keener (1992), Maddocks (1982), and Whitaker (1994). As such statements are not based on systematic research, they have to be considered as subjective theories of the artists.

In this study, we focus on formal style and investigate whether cartoons drawn by female and by male cartoonists differ in their formal features. Although cartoons are often used in research on humor or, for example, on stereotypes, empirical studies on formal features of cartoons are quite rare (Huber and Leder 1997). Ring (1975) showed that the position of a speech balloon influences the recall of arguments. Arguments in balloons on the right or left top were recalled more easily than those positioned below the center. Jones et al. (1979) tested the proportional effect of the picture component and the text component of cartoons on humor ratings. They found that the humor of the cartoon picture was positively related to the humor rating of the entire cartoon, particularly in the case of highly humorous cartoons. McKay and McKay (1982) compared non-captioned cartoons to captioned cartoons and to the independent ratings of the picture and captions of the captioned cartoons. Captioned cartoons were rated significantly funnier than the independent ratings of pictures or captions. They found a difference in funniness between strictly pictorial, non-captioned cartoons and non-captioned cartoons with text in the picture. The first were rated funnier. Karabas (1990) analyzed the effect of hair as one formal element in Turkish cartoons with respect to viewers' attitude toward the persons and situations in the cartoons. Herzog and Larwin (1988) studied humor appreciation for captioned cartoons as a function of cartoon category and eight predictor variables: complexity, difficulty, fit (how well the caption fits the drawing), depth between the surface meaning and the deeper meaning of the

cartoon, visual humor, artwork, vulgarity, and originality. Cartoons judged to have the most originality and the best fit were appreciated most. Huber and Leder (1997) varied the number of panels as one aspect of a cartoon's complexity. Contrary to their expectations, the less compact version was evaluated as funnier than the compact one. This result seems to be due to the fact that less compact cartoons are easier to understand. Woschek (1991) compared cartoons without facial expression to redrawn cartoons with facial expression (and vice versa) and demonstrated that cartoons with emotional facial expression are rated less funny than cartoons without.

For an investigation of gender differences of cartoonists, one is confronted with a striking asymmetry: There are many more male cartoonists than female ones. Stoutsenberger (1994) reports a fraction of only about two or three percent of female members of the National Cartoonists Society in the United States. According to him, this quota has remained stable since the forties and fifties. Statistics on non-organized cartoonists and the situation in other countries are not available. One can only speculate on the reasons for the asymmetry. We expect effects of socialization and culture play an important role, but do not exclude explanations based on neurological or evolutionary findings on gender differences.

Empirical results concerning gender differences are available mainly for the area of humor *reception* (e.g., Lampert and Ervin-Tripp 1998; Ruch and Hehl 1998). Research on humor *production* is quite scarce. An example for the latter type of study is Brodinsky and Rubien (1976). They found that men produce funnier captions for sexual or aggressive cartoons, whereas there was no gender difference for neutral cartoons.

We are not aware of any empirical studies focusing on gender differences in *formal* features of humor production, especially of cartoons. Therefore, our hypotheses cannot be founded on available empirical results or existing theories. Furthermore, we do not know of any cultural or societal norms or even recommendations concerning *formal* features of cartoons (such as the number of panels a cartoon should have, or the amount of text) that are different for female and male cartoonists. For that reason, in this first study we concentrate on results from Differential Psychology.

For a long time Differential Psychology has shown that in a variety of cultures, on the average, women perform better in tasks testing verbal intelligence, although in recent research the differences are often found

to be weak. Men, on the other hand, perform much better in tasks that require spatial intelligence. An overview of the relevant results can be found, for example, in Kimura (2000), Burnett et al. (1979), and Silverman and Phillips (1998).

Based on these results, we expect female and male cartoonists to differ mainly in their use of language elements. In cartoons by female cartoonists, verbal elements should play a more prominent role than in those by male cartoonists. They should include text more often, and texts in captions or speech balloons should have a higher number of words. We assume that the use of language elements in cartoons in general is influenced by a variety of factors, such as culture, cartoon tradition, and sociological factors. However, we do not know of factors that should operate differently on female and male cartoonists. We will come back to this issue in the discussion section.

Furthermore, we expect that cartoons by female cartoonists have more panels based on the assumption that women have a more elaborate narrative style in telling jokes. This expectation is independent from the hypothesis about language elements because it is possible for a cartoon to consist of several panels but lack text.

With respect to other formal features that concern aspects of the drawing as well as formal characteristics of the joke (e.g., the distinction between *Incongruity-resolution* and *nonsense* jokes, see *Method* section, subsection *Analysis of formal features of cartoons*) we don't expect to find any gender differences.

## 2. Method

In order to test our hypotheses and to investigate possible gender differences in other formal features as well, we first created a list of cartoonists.

In a first phase, we randomly selected a sample of 80 cartoons. With the help of these cartoons, the formal features for the comparison of female and male cartoonists were defined and a coding system developed. We also used this first analysis as an initial basis for the formulation of our hypotheses.

In the second phase, we selected 150 cartoonists and their cartoons for the main analysis and coded them according to our coding system. The results are reported in the results section. Of course, the cartoons used in the first phase were not included in the second phase.

## 2.1. *Selection of cartoonists and cartoons*

We made use of a variety of sources in order to find as many cartoonists as possible, especially to include the relatively few female cartoonists: magazines, omnibus volumes of cartoons, specialist journals on cartoons, cartoon books, books on cartooning, listings of cartoon publishers, personal contacts, and databases on the Internet.

In total, our list comprised 1519 cartoonists from 61 countries, with 9.01% of them female. This percentage is remarkably higher than that given by Stoutsenberger (1994), and is at least an indicator that our effort to find as many female cartoonists as possible was successful. Our list also contains cartoonists who are not members of cartoonists societies, as well as cartoonists from countries other than the United States. We have also included amateur cartoonists.

From this list we eliminated cartoonists who did not fulfill at least one of the following criteria (criteria for cartoons in the first phase are given in parentheses): (i) The cartoonist has been published in the last 10 (30) years, and (ii) there were at least two (one) cartoons available for analysis. These criteria reduced our initial list to 767 (662) cartoonists from 52 (49) countries, of which 14.73% (9.5%) are female. In the first phase we used weaker criteria because we concentrated only on formulating and defining formal features and not on confirming hypotheses. It should also be mentioned here that at the time when we selected cartoons for the initial test our list comprised only 1282 cartoonists, which accounts for the smaller figures as compared to the reduced list for the main analysis.

From this reduced list, we randomly selected 75 male and 75 female cartoonists for the main analysis. We selected—also randomly—two cartoons from each of these cartoonists. In some rare instances there were only two cartoons available, therefore no selection was possible. Thus, for the main analysis, we used 300 cartoons, 150 by female and 150 by male cartoonists.

## 2.2. *Analysis of formal features of cartoons*

For the selection of the formal features to be analyzed, we used sources such as books on cartooning and the analysis of the cartoons in the first phase. From the initial list of features, we eliminated features that (i) could not be rated unambiguously (e.g., exaggerated gesture), (ii) didn't

show sufficient variance (e.g., nonverbal dialogue), and (iii) features that correlated highly with other selected features and were therefore redundant (e.g., the features complexity and details).

The following features were included in the analysis. It should be noted that for some of the features we only made a dichotomous yes-no distinction (e.g., emotional expression), although a more refined scale could be applied in principle. However, we wanted to restrict our analysis to distinctions that could be coded *reliably*.

1. *Number of panels*: A cartoon consists of at least one panel, but may also be composed of several. We counted the number of panels.

2. *Text*: A cartoon was classified as containing text if it included text in any form: speech balloon, caption, or text within the picture. Otherwise it was coded as not containing any text. The signature of the cartoonist was not classified as text.

3. *Number of words*: The words in the text were counted.

4. *Caption*: A cartoon was classified as having a caption or not. A caption may be a verbal utterance of (at least) one of the characters<sup>1</sup> in the cartoon, but may also be an explanatory text, a comment, etc.

5. *Speech balloon*: A cartoon was classified as having a speech balloon or not. A speech balloon may contain a verbal utterance or a thought of (at least) one of the characters in the cartoon.

6. *Text in the picture*: A cartoon was classified as having a text within the picture or not. We distinguished three types of text: speech/thinking text, referential text as well as the combination of both. An example of a referential text within the picture is a sign with the words “Drug Store.”

It should be noted that a cartoon may contain all three elements: a caption (4), a speech balloon (5) *and* a text in the picture (6). Examples can be found, for example, in the cartoons of Gary Larson.

7. *Number of characters*: The characters in the cartoon were counted.

8. *Number of speaking characters*: The speaking characters in the cartoon were counted.

9. *Identifiability of the speaking character*: This category is relevant only for those cartoons in which at least one speaking character is portrayed. A cartoon was classified as clearly identifiable, if the speaking character can be identified easily, for example, if the mouth of the speaking character is drawn as open and that of the listening character is drawn as closed. Otherwise it was classified as not clearly identifiable.

10. *Emotional expression*: A cartoon was classified as depicting an exaggerated emotional expression (e.g., fear, happiness, anger), if

at least one of the characters was depicted with an exaggerated facial expression.

11. *Details*: On a five-point scale we distinguished between cartoons with very little detail (1) and those with rich detail (5).

12. *Distortion*: On a five-point scale we distinguished between an undistorted or only mildly distorted cartoon (depicting the pictorial elements as a whole) (1), and those with a very distorted representation (5).

13. *Partial distortion* (“*Tendenzselektion*,” cf. Woschek 1991): On a five-point scale we classified cartoons that don’t contain any distorted elements (1) and cartoons that display a very distorted representation of specific elements (e.g., the face, the body) (5). A distorted representation of elements is characteristic for cartoons.

14. *Instrument*: We distinguished between the use of any kind of pen (including a pencil), a brush, a mixed technique and/or computer-based work.

15. *Color*: We distinguished cartoons in black and white from cartoons in color.

16. *Brightness*: On a five-point scale we distinguished a very bright cartoon (1) from one that is very dark (5).

17. *Style*: On a five-point scale we distinguished between a cartoon drawn in a precise/functional manner (1) and those drawn in a playful/imprecise manner (5).

18. *Lines*: On a five-point scale we distinguished a cartoon with few lines or strokes (1) to those with many (5).

19. *Background*: We distinguished cartoons with a background from those without. A drawing that is printed on an area of homogenous color was classified as not having a background.

20. *Position of the punch line*: We distinguished punch lines according to their position in the picture—whether they were on the right, left or middle. If the punch line could not be located in a specific spot, this was coded as well.

21. *Incongruity-resolution and nonsense humor*: Ruch and Hehl (1998) differentiate the content of a cartoon from its structural properties. We added those two of their three factors that have consistently appeared in several studies to our list: Incongruity-resolution humor, nonsense humor, and sexual humor. Incongruity-resolution humor is characterized by punch lines through which the surprising incongruity can be largely resolved. In the case of nonsense humor the punch line may provide no resolution at all, it may provide a partial resolution, or create new

absurdities or incongruities (McGhee et al. 1990). We did not include the third factor (sexual humor) because our cartoon corpus contained only few jokes with sexual content. Furthermore, sex cartoons can be classified as incongruity-resolution or nonsense humor as the sexual content factor is orthogonal to the other structural factors.

### 3. Results

#### 3.1. *Intercoder reliability*

In order to test the reliability of our coding procedure, a random sample of 60 cartoons was taken from the 300 cartoons analyzed and coded by two coders. Intercoder reliability of nominal-scaled items was computed using Cohen's Kappa; for interval-scaled items we used Spearman's rho. Interrater reliability was satisfactorily high: emotional expression ( $Kappa = .77$ ), details ( $rho = .89$ ), degree of distortion ( $rho = .74$ ), brightness ( $rho = .82$ ), style ( $rho = .84$ ), lines ( $rho = .90$ ), partial distortion ( $rho = .77$ ), and incongruity-resolution/nonsense humor ( $Kappa = .81$ ). Note that we computed intercoder reliability only for those features where there was a leeway in coding. Therefore, for example, number of panels or number of words were not included. Consequently, the obtained values for intercoder reliability concern only the critical variables. Had all variables been taken into account, the mean intercoder reliability values would be much higher.

In the coding process, the first coder evaluated the cartoons knowing the gender of the cartoonists, but the second did not know whether the cartoons were drawn by men or women. Because the intercoder reliability is sufficiently high, a biasing effect of knowledge on coding can be excluded.

#### 3.2. *Statistical tests*

The following statistical tests were used for the comparison of female and male cartoonists. For features measured on an interval-scale, an analysis of variance (ANOVA) was employed. For nominal-scaled variables a  $\chi^2$  test or Fisher's exact probability test was computed. In Tables 1 and 2, the statistical test values and the significance levels for all the investigated features are summarized. Table 3 presents single comparisons of nominal

Table 1. Comparison of the means of interval-scaled features as a function of gender

Formal feature	Total mean	Mean of		F	df	p	d	
		men	women					
1	Number of panels	1.87	1.38	2.35	15.596	1,298	<.001	0.54 m <sup>a</sup>
3 <sup>1</sup>	Number of words	16.30	9.05	23.54	17.855	1,298	<.001*	0.60 m
7 <sup>2</sup>	Number of characters	3.03	3.07	2.99	.026	1,298	0.87	
8 <sup>1</sup>	Number of speaking characters	0.87	0.65	1.09	13.687	1,298	<.001*	0.43 s <sup>b</sup>
11 <sup>2</sup>	Details	2.93	3.05	2.81	3.627	1,298	0.58	
12 <sup>2</sup>	Distortion	3.72	3.63	3.81	3.011	1,298	0.85	
13 <sup>2</sup>	Partial distortion	3.7	3.63	3.77	1.292	1,298	0.26	
16 <sup>2</sup>	Brightness	3.07	3.03	3.10	.297	1,298	0.59	
17 <sup>2</sup>	Style	2.88	2.81	2.95	1.044	1,298	0.31	
18 <sup>2</sup>	Lines	3.08	3.21	2.95	3.822	1,298	0.52	

Key:

<sup>a</sup>m ... medium effect size

<sup>b</sup>s ... small effect size

\* =  $p < .01$  when Bonferroni corrected

<sup>1</sup> Bonferroni corrections for features that concern the language hypothesis. The  $\alpha$ -level was divided by six.

<sup>2</sup> Bonferroni corrections for the residual features (third hypothesis). The  $\alpha$ -level was divided by 14.

scaled variables with more than two levels. Bonferroni corrections were computed if several variables concern one and the same hypothesis. These corrections are included in the Tables.

### 3.3. Analysis of the features

As shown in Tables 1 and 2, female cartoonists draw significantly more cartoons with text and use more words in their cartoons. In both cases, the effect is of medium size. These results confirm our first hypothesis. There isn't any difference between female and male cartoonists in the use of a caption and in the use of text within the picture, but single comparisons showed that women include text for speech or thinking text more frequently in their cartoons. There aren't any gender differences in the category for referential text and in the category that combines text for speech or thinking texts and referential text. However, female cartoonists draw a speech balloon more often than their male colleagues.

Female and male cartoonists also show a difference in the number of panels they use. Female cartoonists, on average, draw more panels than

Table 2. *Comparison of the percentages of nominal-scaled features as a function of gender (only variables with two steps)*

	Formal feature	N	Total mean	Percentages of		$\chi^2(1)$	<i>p</i>	<i>w</i>
				men	women			
1*	One vs. two or more panels	300	21.3	11.3	31.3	17.88	<.001	0.24 s <sup>b</sup>
2 <sup>1</sup>	Text	300	77.3	64.7	90	27.46	<.001**	0.30 m <sup>a</sup>
4	Caption	300	23.0	22.7	23.3	0.02	0.89	
5 <sup>1</sup>	Speech balloon	300	48.7	36.7	60.7	17.29	<.001**	0.24 s
9	Identifiability of speaking character (if speaking characters)	181	94.5	94.5	94.4	0.000	0.98	
10 <sup>2</sup>	Emotional expression	300	53.7	45.3	62.0	8.38	<.01***	0.17 s
15 <sup>2</sup>	Color	300	57.0	64.7	49.3	7.19	<.01***	0.15 s
19 <sup>2</sup>	Background	300	62.3	70	54.7	7.51	<.01***	0.16 s
21 <sup>2</sup>	Incongruity-resolution/nonsense humor	300	50.0	38.0	62.0	17.28	<.001**	0.24 s

Key:

<sup>a</sup>m . . . medium effect size

<sup>b</sup>s . . . small effect size

\*\**p* < .01 when Bonferroni corrected

\*\*\**p* < .10 when Bonferroni corrected

<sup>1</sup>Bonferroni corrections for features that concern the language hypothesis. The  $\alpha$ -level was divided by six.

<sup>2</sup>Bonferroni corrections for the residual features (third hypothesis). The  $\alpha$ -level was divided by 14.

the male ones (Table 1). We furthermore wanted to know whether female cartoonists more frequently draw two or more panels instead of only one. For this examination, we dichotomized the number of panels into two categories: cartoons with a single panel and cartoons with two or more panels. As Feature 1\* in Table 2 demonstrates, male cartoonists draw one-panel cartoons more frequently than female cartoonists.

Even though the number of the depicted characters does not differ between genders, female cartoonists include more speaking individuals in their cartoons. In the cartoons with speaking characters (N = 181), there is no gender effect concerning the identifiability of speaking characters.

There is a tendency by female cartoonists to draw characters with an exaggerated emotional expression more often than the males. After Bonferroni correction, there is no significant difference lower than  $\alpha = .05$ , but there is a small effect size ( $w = .17$ ). The same is true for the variables for background and color: male cartoonists more often include

Table 3. Comparison of the percentages of nominal-scaled features as a function of gender—here only the variables with more than two steps

	Formal feature	N	Percentages of		$\chi^2$	p	w
			men	women			
6 <sup>1</sup>	<i>Text in picture</i>	300			29.699 <sup>a</sup>	<.001**	.32 m <sup>b</sup>
	No text in picture but caption	120	69.17	3.83	17.63	0.000***	.38 m
	Speech/thinking text	122	39	61	6.43	0.011*	.23 s <sup>c</sup>
	Referential text	38	39.47	60.53	1.65	0.19	
	Both	20	25	75	5.00	0.025	.50 l <sup>d</sup>
14 <sup>2</sup>	<i>Instrument</i>	300			18.950 <sup>a</sup>	<.001**	.25 s
	Pen <sup>3</sup>	155	39	61	7.90	0.005*	.23 s
	Brush	52	23.3	11.3	6.23	0.01	.35 m
	PC	6	1.3	2.7	0.67	0.41	
	Mixed technique	87	35.3	22.7	4.15	0.04	.22 s
20 <sup>2</sup>	<i>Position of punch line</i>	300			11.436 <sup>a</sup>	<.01	.20 s
	Right	129	41	59	4.10	0.04	.18 s
	Left	36	69	31	5.44	0.02	.39 m
	Center	84	57	43	1.71	0.19	
	Not locatable	51	47	53	0.18	0.67	
	<i>Position of punch line</i> (in one-panel cartoons)	236			3.008 <sup>a</sup>	0.390	
	Right	74	54	46		0.49 <sup>c</sup>	
	Left	35	69	31		0.03 <sup>c</sup>	.37 m
	Center	83	57	43		0.23 <sup>c</sup>	
	Not locatable	44	50	50		1.00 <sup>c</sup>	

Key:

<sup>a</sup>df = 3<sup>b</sup>m ... medium effect size<sup>c</sup>s ... small effect size<sup>d</sup>l ... large effect size<sup>e</sup>because N = 236, binomial tests were computed against their expected distributions (men and women are not equally distributed)

\* p &lt; .05 when Bonferroni corrected

\*\* p &lt; .01 when Bonferroni corrected

\*\*\* p &lt; .001 when Bonferroni corrected

<sup>1</sup> Bonferroni corrections for features that concern the language hypothesis. The  $\alpha$ -level was divided by six.<sup>2</sup> Bonferroni corrections for the residual features (third hypothesis). The  $\alpha$ -level was divided by 14.<sup>3</sup> By single comparisons in nominal scaled variables with more than two steps Bonferroni corrections were made according to the number of steps.

a background ( $w = .16$ ) and women's cartoons are mostly in black and white, whereas men's are mostly in color ( $w = .15$ ).

Men and women differ in the instruments they use for drawing cartoons. Single comparisons showed that women more often use a type of pen (Table 3).

There is a higher tendency for men to place the punch line in the left half of the cartoon. Even when there is no generally significant difference considering only one-panel cartoons ( $N = 236$ ), the tendency from men to place the punch line in the left half of the cartoon persisted (binomial test,  $p < .05$ ). This effect didn't remain after Bonferroni correction, but there is a medium effect size ( $w = .37$ ).

There is a difference in the structural type of joke. Female cartoonists mostly draw incongruity-resolution cartoons, whereas male cartoonists prefer nonsense cartoons (Table 2).

No significant gender differences were found for the remaining formal features (details, distortion, partial distortion, brightness, style and lines).

### 3.4. *Further analyses*

Several additional variables, such as the age of cartoons, country and language of cartoonists, and source of cartoons, were analyzed. This was done in order to separate the effect of gender from the influence of these factors.

*Age of Cartoons:* 6% of the 300 cartoons were older than 5 years, none was older than ten years. There was no gender difference.

*Country:* The 150 selected cartoonists were from 22 different countries. Cartoonists were divided into three language areas:<sup>2</sup> 36% of the cartoonists are from English-speaking countries, 46% from German-speaking countries, and 27% are from areas where other languages are spoken. Female and male cartoonists were distributed differently ( $\chi^2(2) = 27.11$ ,  $p < .001$ ). In the English-speaking group, 80% of the cartoonists were women, but only 26% of the cartoonists in the other-languages group. In the German-speaking group, men and women were distributed evenly.

There was also an unequal distribution in the groups of countries the cartoonists belong to ( $\chi^2(2) = 78.03$ ,  $p < .001$ ). Americans and Canadians represent 33.3% of the cartoonists, Europeans 63.3% and 3.3% came from other countries.<sup>3</sup> There were more women (86%) than men in the North American group, and fewer women (32%) than men in the

European group. In the group from other countries there was an equal distribution.

*Source:* We categorized five groups of sources from which we took the cartoons: (i) Internet (private homepages by cartoonists or cartoon databases) (72.3%), (ii) books about/by one cartoonist (4.7%), (iii) anthologies with contributions of several cartoonists (18.0%), (iv) newspapers (0.3%) and (v) satirical magazines (4.7%). To analyze the even distribution of men and women we computed a  $\chi^2$  test. This test requires at least five instances in each cell. Therefore we had to condense the fourth and fifth groups into one. There was no gender effect ( $\chi^2(3) = 3.44, p > .05$ ).

#### 4. Discussion

The main results of our study can be summarized as follows: Verbal elements play a greater role in the cartoons of female cartoonists than in those of male ones. This result is confirmed by the more frequent occurrence of textual elements and by the larger number of words in the cartoons by female cartoonists. Furthermore, cartoons by female cartoonists have more panels and include a larger number of speaking characters.

There is a difference also in the formal structure of the jokes: Female cartoonists more frequently draw incongruity-resolution jokes, whereas male cartoonists prefer nonsense jokes.

How can this clear gender difference be explained? Gender is a complex concept that involves genetic and other biological differences as well as cultural and social factors and the interactions between these factors.<sup>4</sup> There are different social and cultural norms for men and women with respect to the content of a joke (e.g., sex jokes), for an overview see, for example, Lampert and Ervin-Tripp (1998). In our study, on the other hand, we focus on some formal features of cartoons that are independent from the content of a joke. We do not know of any norm or rule differently prescribing the use of formal features in their work for female and male cartoonists. Thus, we favor the diversities in cognitive abilities of men and women that have been highlighted by Differential Psychology as a possible explanation for the observed differences (cf., e.g., Kimura 2000; Burnett et al. 1979; Silverman and Phillips 1998). It should be noted that this explanation presupposes the distribution of cognitive gender differences to be the same in the subset of cartoonists as in the general population. There is, however, no reason to assume a different distribution.

The difference in verbal abilities is often linked to hemispheric information processing and to a more developed interconnection of the hemispheres in the brains of women (Johnson 1990; Kimura 2000). An EEG-study on humor processing revealed that the activation patterns depend on hemispheric asymmetries (Coulson and Lovett 2004) that vary according to gender (Kimura 2000). The counterpart to the higher verbal abilities of women is men's well-established strength in visual-spatial tasks. Here, the gender differences are more distinct and more stable than those in verbal abilities (Kimura 2000).

The predictions based on the differences in visual-spatial abilities work into the same direction as the predictions based on verbal abilities. The average male cartoonist should concentrate on visual-spatial aspects of his cartoons to a greater extent than the average female one, and consequently to a lesser extent on verbal aspects.

The gender differences in the preference for verbal aspects may also lead to a preference for different types of cartoons. We tested this assumption by distinguishing three groups of cartoons, according to the importance of the picture for the joke: (i) The picture is an *illustration* of the verbal joke, no further information is provided by the picture that could not be described verbally, for example "... person A says ... then person B says ...", or the picture is just superfluous to get the joke. (ii) There is *supporting* information in the picture that is not contained in the text. The function of the picture is used to emphasize or, for example, to describe a special situation, but the punch line of the joke is still in the text. (iii) The *picture is essential*: the punch line is in the picture itself, not in the text.

For this analysis, we considered only verbal cartoons ( $N = 232$ ); non-verbal cartoons were not included because here the punch line is obviously always in the picture. In 21.6% of the cartoons the picture has a purely illustrating function, in 17.7% of the cases, the picture has a supporting function, and in 60.8% of the cartoons the picture is essential for the joke. A  $\chi^2$  test revealed a significant gender effect to this three groups ( $\chi^2(2) = 19.242$ ,  $p < .001$ ). Women significantly more frequently draw cartoons in which the picture has a pure illustrating function (binomial test  $p < .001$ ). They also significantly more often draw cartoons, in which the picture has a supporting function (binomial test,  $p < .01$ ). However, there was no gender effect for cartoons where the picture is essential. For future research, it is conceivable to investigate the function of text and picture components in more detail. Jones et al. (1979) demonstrated that humor ratings of cartoon pictures were positively related to humor

ratings of the entire cartoon. It would be interesting to analyze if there is the same effect for all three groups that are described above. It would also be interesting to investigate the effect of position of the incongruity or punch line (i.e., in the text, in the text versus the picture, in the picture) on funniness and understandability ratings or other variables.

However, we want to discuss seven alternative explanations for our findings that could be confounded with the cognitive gender differences.

1. Different themes of jokes may suggest different amounts of dialogue in a cartoon. For example, interpersonal issues and issues of relationship may be better depicted in form of a dialogue or an extract of a dialogue. If female and male cartoonists draw such themes with different frequency, this fact could explain the differences in the use of verbal aspects. In order to test this alternative explanation, we distinguished three types of themes: (i) cartoons that focus on interpersonal/relationship issues directly, (ii) cartoons with an interaction between people without treating interpersonal/relationship issues, and (iii) cartoons with no interaction and no focus on interpersonal/relationship issues. Although women focus more on interpersonal relationship issues (32%) than men (23.3%), the differences turned out to be not significant when analyzed with a  $\chi^2$  test. It was striking that not all cartoons that focus on interpersonal/relationship issues included text, 23.4% of these cartoons were nonverbal. This means that even relationship problems can be represented in nonverbal cartoons. Interestingly, most of them (88.9%, 16 cartoons out of 18) were drawn by male cartoonists. It seems that male cartoonists do not generally focus on different themes or topics, but tend to express themselves without text more often. This is in accordance with our main hypothesis.

2. We addressed the possible influence of generational differences. However, an effect of the age of cartoons is highly implausible because 94% of our analyzed cartoons were younger than five years. An effect of the age of the cartoonist could not be investigated because birth dates were not available for the great majority of cartoonists.

3. We considered a possible effect of language area or country on the formal features. As mentioned in the results section, the female sample contains more women from English-speaking countries and from the United States and Canada, whereas there are more men from Europe and from other language speaking areas. It could be interesting to investigate in a further study cultural or linguistic aspects in cartoons more systematically. Because we sampled only 22 countries, mainly cartoonists from United States, Canada, and Europe, our results may only be representative for

these cultural areas. In further studies it would be advisable to include more cartoonists from African, Arabic, Asian countries, etc.

Although we expect that there is no cross-cultural difference in cartooning style between female cartoonists from United States and male cartoonists from Germany, this possibility cannot be excluded with certainty.

For further research it could be interesting to investigate systematically, in a study designed to equally balance several language areas, the effect of language on conventional cartooning aspects, e.g., the use of text or aspects of drawing style.

We analyzed the effect of language or nationality on those variables that showed a gender effect (number of panels, number of words, text, speech balloon, type of joke, text in picture, instrument). The statistical methods and descriptions are given in the appendix. In this section, we just want to summarize the results. The analyses show that gender has an influence on all dependent variables analyzed (except instrument, for which the results are inconsistent; see below). Thus, we can exclude that the effects found in our study can be explained by language or country, even if some variables are additionally influenced by them.

4. We are interested if there is a possible effect of the source of cartoons. The source in which the cartoon was published might influence the selection of cartoons, for example, certain features that are to be expected from certain newspapers or magazines, such as if they publish almost exclusively black and white cartoons (e.g., *The New Yorker*) or mainly color cartoons (e.g., *Playboy*). To exclude this possibility we formed several groups of the source or medium: Internet (private home-pages of cartoonists or databases), books about/by one cartoonist, anthologies of several cartoonists, newspapers, and satirical magazines. There was no gender effect. Most of the cartoons were from the Internet, so possible restrictions imposed by newspapers or magazines can be excluded. Because cartoons can be published without formal restrictions on the Internet, an effect of source can be excluded.

Two further explanations can unite the gender differences observed for several features. These explanations are not mutually exclusive and, with the help of different cognitive abilities, do not contradict the explanation:

5. Unlike male cartoonists, females might put more effort into making their cartoons more understandable. This assumption could explain the use of more panels, more text (more text in general, more words and more speech balloons) and more speaking characters as well. Huber and Leder (1997) found that cartoons with more panels are easier to understand

than those with few or even just a single panel. It is possible that the significance of verbal elements in the female cartoonists' work is caused by their attempt to communicate more effectively. However, analyses on the *content* of the texts are necessary in order to test this possibility.

There are (at least) two reasons why female cartoonists might put a bigger effort into making their cartoons more understandable: a) It may be more important to them to be understood in communication, or b) they may possibly make a lower assessment of the cartoon consumer's capabilities than their male colleagues. Female cartoonist may also use more exaggerated emotional expressions to make their cartoons more understandable.

6. As mentioned above, men and women may have different narrative styles in telling jokes. Whereas a picture may be self-sufficient for men, possibly allowing them to present a joke in a very compact form, women might try more often to tell a longer and more elaborate story, even when working with pictures. Jenkins (1996) also mentioned that there are formal differences in the humor of men and women.

7. The different preferred styles in humor production also offer a potential explanation why there are so relatively few female cartoonists. For most women, cartoons may simply not be the preferred means for personal expression within humor production. If this hypothesis is true, then in other (professional) areas of humor production, men and women should be distributed more evenly: in humorous literature, cabaret productions, comedy and stand-up comedy, among joke writers, etc.

An alternative explanation for the different distribution of female and male cartoonists could be that most cartoon editors are male and—unintentionally or intentionally—prefer the cartoons of male cartoonists. However, an analysis of cartoon editors doesn't confirm this general explanation, at least not at the present time. We analyzed several 2003 issues of *THE GAG RECAP*, a journal for cartoonists. This publication provides a list of addresses of US journals with nation-wide distribution to which cartoonists can apply and send their work. This list comprised 59 journals, 37 of which supplied the name of the cartoon editor. In one case, we were not able to determine the gender of that particular editor. Of the 36 remaining cases (= 100%), 16 editors (44%) were female and 20 (56%) were male. Even for the four sex magazines included, two of the cartoon editors were female and two were male. This result speaks against the assumption that female cartoonists are discriminated against in the cartoon business, as Betty Swords (1992) asserts. On the other

hand, female editors, just like their male counterparts, might also show a preference for male cartoonists.

There is one variable influenced by gender that concerns drawing aspects: the use of instruments. Whereas women tend to draw with a type of pen, men more often use a kind of brush. The more frequent use of a brush is probably connected to the fact that men have a (nonsignificantly) higher tendency to produce color cartoons. From these results, it cannot be concluded that there are real differences in drawing style between men and women. Further research is necessary.

With respect to the types of joke, men draw more cartoons with nonsense humor, whereas women draw more incongruity-resolution cartoons. Ruch and Hehl (1998) could not find any gender differences in the appreciation of incongruity-resolution and nonsense humor. According to their study, further personality traits correlate with the predilection for nonsense and other traits with a preference for incongruity-resolution humor. For example, the preference for nonsense humor correlates with openness to experiences as well as some other facets of openness (aesthetics, ideas and values). In contrast to this, people who prefer incongruity-resolution humor have high values in agreeableness, which correlates negatively with the variable *values*, which constitutes one facet of openness (NEO-PI; Costa and McCrae 1985). However, men normally do not differ from women in these personality characteristics, except that women tend to have higher values in openness. As Babad (1974) and Köhler and Ruch (1996) point out, humor appreciation and production do not correlate, particularly in behavioral data. Therefore, it is possible that the results from Ruch and Hehl (1998) concern only humor *reception* and not humor *production*. To answer this question further research is necessary.

Our finding seems to agree with the results of Forabosco and Ruch (1994) who investigated humor appreciation and found that women prefer incongruity-resolution humor and men prefer nonsense humor. However the authors suppose that their finding could be the result of the confounding with the age of the subjects: Men were younger than women in their subject pool and the older people are, the more they prefer incongruity-resolution humor.

Another interesting point is that appreciation of incongruity-resolution humor correlated with a preference for simple and representational paintings as well as simple line drawings, whereas appreciation of nonsense humor<sup>5</sup> correlated with a preference for complex and fantastical paintings, of complex black and white patterns, etc. (see Ruch and Hehl

1998). This may explain why men have a higher tendency to produce cartoons in color, whereas women prefer cartoons in black and white and those drawn with a pen (instead of a brush). However, the use of color may also be related to the demands of the specific journals, therefore its use is difficult to interpret.

In conclusion, we found clear differences between certain formal features in the work of female and male cartoonists. Our results concern the production of cartoons. An interesting question for future empirical research is whether the same differences can also be revealed among cartoon recipients. Do female cartoon recipients prefer cartoons with more text, more panels etc. in comparison to male recipients? When this question is addressed it is important to avoid confounding these preferences and the recipients' preference for cartoons drawn by men or women. Cartoons can also be seen as a form of art. Because we have found gender differences in the use of formal features in this specific art form, it would be interesting to investigate gender differences in formal features also of other art forms.

In humor research, cartoons, in contrast to jokes, have received less attention, and there is, for example, no theory that explicitly addresses the perceptual and processing differences between textual humor on the one hand and textual-pictorial and purely pictorial humor on the other. Such a study, which focuses in more detail on cognitive aspects of cartoon processing, as well as aesthetical aspects of cartoons, is in preparation (Samson and Hempelmann forthcoming).

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## **Appendix**

Some additional analyses were performed to analyze possible effects of country and language of the cartoonists on formal features.

Because the distribution of the factor gender over the factors country and language is not balanced, the results of the  $\chi^2$  analyses and ANOVAs have to be confirmed by multifactorial analysis integrating the latter factors in the analysis. However, the factors country and language are highly correlated (Spearman's rho (150) = .84,  $p < .01$ ) and thus an integration of both factors in one model is problematic. Therefore we computed two models for each dependent variable. The first uses the factors gender and country, the second gender and language. The objective of this analysis is to test if the factor gender is still influential if effects of the other factors are controlled. All dependent variables showing an effect in the  $\chi^2$  analyses and ANOVA were reanalyzed.

We first present the analysis for interval scaled dependent variables. We first computed MANOVAS to test if both dependent variables (number of panels and number of words) show an influence of the factors gender and language. Only the factor gender has a significant influence on the multivariate dependent variables ( $F(2,295) = 7.73, p < .01$ ). Therefore separate analysis for both dependent variables could be computed. Both confirmed the influence of the factor gender and the nonsignificance of the factor language (effect of gender on number of panels  $F(2,296) = 13.49, p < .001$ ; effect of gender of number of words  $F(2,296) = 8.70, p < .01$ ).

When testing the influence of country and gender on these two variables, we found a significant gender effect ( $F(2,295) = 7.19, p < .01$ ). Therefore separate analyses for both dependent variables could be computed. Both confirmed the influence of the factor gender and the nonsignificance of the factor language (effect of gender on number of panels  $F(2,296) = 12.54, p < .001$ ; effect of gender of number of words  $F(2,296) = 8.07, p < .01$ ).

The nominal scaled dependent variables were analyzed by means of logit analysis. Logit analysis fits a hierarchy of logit models to the data (see, e.g., Agresti 1990; DeMaris 1992). It uses the measures of the likelihood ratio statistic  $G^2$  and  $\Delta G^2$ , which are approximately  $\chi^2$  distributed.

*One vs. two or more panels:* The first variable investigated with logit analysis was the variable one vs. two or more panels. In the analysis with country and gender as independent variables, the model with condition gender only fitted best  $G^2(4) = 7.30; p > .05$ . The other models did not fit (null model  $G^2(5) = 25.75; p < .05$ , model with condition language only  $G^2(3) = 17.35; p < .05$  and model with condition gender and language  $G^2(2) = 6.11; p < .05$ ). This is according to the previous  $\chi^2$  analysis.

Although the model with the condition gender only is not significant at an  $\alpha$ -level of .05 in the logit analysis with language and gender as independent variables ( $G^2(4) = 10.98; p = .027$ ), it fits well on the .01 level and is significantly better than the null model ( $\Delta G^2(1) = 18.45; p < .001$ ) (null model:  $G^2(5) = 29.44; p < .01$ ). The other two models were not better (model with condition language only  $G^2(3) = 21.367; p < .01$ ; model with condition gender and language  $G^2(2) = 9.102; p = .011$ ).

Because the  $\chi^2$  analysis and the model with the factors country and gender could show that gender has a significant influence on the variable one vs. two or more panels, and the current analysis showed also a big influence of the factor gender, the mere fact that the latter model reached significance only on a .01 level, cannot be interpreted as a falsifying influence of the factor.

*Text:* The model with condition gender and country fitted best  $G^2(2) = 5.65; p > .05$ . The other models have to be rejected (null model  $G^2(5) = 49.217; p < .05$ ; model with condition country only  $G^2(3) = 15.45; p < .05$ ; model with condition gender only  $G^2(4) = 20.46; p < .05$ ).

No model fitted if computing logit analysis with language and gender (null model  $G^2(5) = 57.23; p < .05$ ; model with condition language only  $G^2(3) =$

18.35;  $p < .05$ ; model with condition gender only  $G^2(4) = 28.47$ ;  $p < .05$ ; model with condition gender and language  $G^2(2) = 8.509$ ;  $p = .014$ ).

Because the  $\chi^2$  analysis and the model with the factor country and gender could show that gender has a significant influence on the variable text, and the current analysis showed also a big influence of the factor gender ( $\Delta G^2(1) = 28.76$ ,  $p < .001$ ), the mere fact that the latter model reached significance only on a .01 level, cannot be interpreted as a falsifying influence of the factor.

*Speech balloon:* We tested the variable speech balloon on language and gender: The model with condition gender and language fitted best  $G^2(2) = 5.06$ ;  $p > .05$ . All other models have to be rejected (null model  $G^2(5) = 38.76$ ;  $p < .05$ , model with condition language only  $G^2(3) = 12.31$ ;  $p < .05$  and model with condition gender only  $G^2(4) = 21.29$ ;  $p < .05$ ).

There is an effect of gender and language on the use of speech balloons. Women more often use speech balloons and cartoonists from German speaking areas have more speech balloons than cartoonist speaking English or other languages.

As country and gender seem to have an influence on the use of speech balloons, we again computed logit analysis. The model with condition gender only fitted best  $G^2(4) = 5.28$ ;  $p > .05$ . Simpler models were not significant (null model  $G^2(5) = 22.75$ ;  $p < .05$  and model with condition language only  $G^2(3) = 9.72$ ;  $p < .05$ ). The model with condition gender and language has to be rejected either, because the decrease from  $\Delta G^2$  was not enough  $G^2(2) = .73$ ;  $p > .05$ .

The gender effect was confirmed by these analyses, but language also has an influence.

*Incongruity-resolution and nonsense humor:* When analyzing the effect of country and gender the model with condition gender only fitted best  $G^2(4) = .82$ ;  $p > .05$ . The other models have to be rejected (null model  $G^2(5) = 18.27$ ;  $p < .05$ ; model with condition language only  $G^2(3) = 12.50$ ;  $p < .05$ ; model with condition gender and language  $G^2(2) = .10$ ;  $p > .05$ .)

When computing logit analysis with language and gender, the model with the condition gender only is not significant on a  $\alpha$ -level of .05 ( $G^2(4) = 10.19$ ;  $p = .037$ ), but it fits well on the point .01 level and is significantly better than the null model ( $\Delta G^2(1) = 17.45$ ;  $p < .001$ ): null model  $G^2(5) = 27.64$ ;  $p < .01$ ). The other two models have to be rejected either (model with condition language only  $G^2(3) = 19.77$ ;  $p < .01$ , with condition gender and language  $G^2(2) = 8.71$ ;  $p = .013$ ).

Because the  $\chi^2$  analysis and the model with the factor country and gender could show that gender has a significant influence on the type of joke, and the current analysis also showed a big influence of the factor gender, the mere fact that the latter model reached significance only on a .01 level, cannot be interpreted as a falsifying influence of the factor.

*Text in picture:* The model with condition gender and language fitted best  $G^2(6) = 7.73$ ;  $p > .05$ . The other models were not significant (null model  $G^2$

(15) = 59.73;  $p < .05$ ; model with condition language only  $G^2(9) = 27.35$ ;  $p < .05$ ; model with condition gender only  $G^2(12) = 29.30$ ;  $p < .05$ ).

In the analysis with condition country and gender the model with condition gender only fitted best ( $G^2(12) = 15.17$ ;  $p > .05$ ). The others have to be rejected because they are not significant (null model  $G^2(15) = 45.60$ ;  $p < .05$  and model with condition language only  $G^2(9) = 28.22$ ;  $p < .05$ ) and because  $\Delta G^2$  decrease not enough (model with condition gender and language  $G^2(6) = 9.62$ ;  $p > .05$ ). The gender effect was confirmed by these analyses, language also has an influence.

*Instrument:* When computing logit analysis with the conditions language and gender, the model of both variables fitted best (model with condition gender and language  $G^2(6) = 10.53$ ;  $p = .104$ ). The other models can be rejected (null model  $G^2(15) = 49.60$ ;  $p < .05$ ; model with condition language only  $G^2(9) = 20.03$ ;  $p < .05$ ; model with condition gender only  $G^2(12) = 30.40$ ;  $p < .05$ ).

When computing logit analysis with the conditions country and gender no model fitted best (null model  $G^2(15) = 46.88$ ;  $p < .05$ ; model with condition country only  $G^2(9) = 20.09$ ;  $p < .05$ ; model with condition gender only  $G^2(12) = 27.68$ ;  $p < .05$ ; model with condition gender and language  $G^2(6) = 13.11$ ;  $p = .041$ ). However, the last model was almost significant. In sum, there is an influence of gender, but not a strong one.

Although the  $\chi^2$  analyses show a significant influence of gender, the logit analyses showed that the factor language is also influential. If analyzed in combination with country and gender no model fitted. However the model with both predictors was close to marginal significance. If we consider that the dependent variable has four levels, and by single comparisons only one level was significant, the results are quite inconsistent. Therefore future research should investigate the specific influence of their levels.

## Notes

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1. We use the term “character” also for cases where an animal, etc. is speaking.
2. A finer distinction was not possible, because the number of cases in each cell would be too small for an analysis.
3. Here too, a finer distinction was not possible, because the number of cases in each cell would be too small for an analysis.
4. Some authors, for example, Crawford (2003) consider gender a social construct. Even if we accept the important role of social and cultural factors, we do not agree with this extreme view. Rather, we consider it conceivable that cartoons are the sort of humor pro-

duction most uninfluenced by gender as defined by Crawford (2003). Access to power, status, and material resources, understood as influenced by gender, should play a minor role in cartooning, when compared to other forms of humor production, for example, in face-to-face conversation or at cabaret or satirical shows. A cartoonist can even conceal her or his gender when submitting a cartoon.

5. Miller (2000) proposes humor as well as artistic or creative skills (2000, 2001) to be indicators of genetic fitness. Is it possible that men had to develop a better sense of humor in order to court women? Nonsense humor is more complex than humor based on incongruity-resolution and therefore can be regarded the “better” type of humor. The reason that men more frequently produce cartoons with nonsense humor could be a result of evolution. However, cartoons are not drawn mainly to court women. Another critical point is that women do not prefer nonsense humor more than incongruity-resolution humor.

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